

Physical Therapy and Occupational Therapy Intake Forms

First Name:	Middle Name:	La	st Name:	
Address:				Apt/Unit:
City:	State:		Zip::	
Date of Birth:// Ge	nder: La	st 4 of Social S	Security #:	
Home Phone #:	Cell #:	E-Mail:		
Emergency Contact:	Pho	ne#:		Relationship:
Primary Doctor:		Phone #:		
Referring Doctor:		Phone #:		
Do you have a follow-up scheduled at y	our referring physician?	YN If	yes, when:	
Do you live in a Skilled Nursing or Ass	isted Living Facility, or Re	hab Center? Y	_ N_ name	e/phone:
Consent for Treatment				
The patient/legal guardian authorizes Diver	sified Rehabilitation staff to	administer appro	opriate testir	ng and/or treatment
for the patient's diagnosis/rehabilitation. T	he patient/legal guardian ag	rees that no gu	arantee or a	ssurance has been made as to the
results that may be obtained from the serv	ices rendered.			
Consent to Release Medical Informa	tion			
I authorize Diversified Rehabilitation Services	to release any information	acquired in con	nection with	my diagnostic/treatment
services including, but not limited to, diagn	osis & clinical records, to m	nyself, my insura	ince(s), phys	ician(s), and
Assignment of Insurance Benefits				
I hereby authorize payment to be made di	rectly to Diversified Rehabilita	tion Services.		
Primary Insurance Name	ID #	Gro	oup #	
Primary Insurance Card Holder Name	Primary	Card Holder Dat	te of Birth _	/ /
Secondary Insurance Name	ID #	Gro	up #	
Guarantee of Pa	yment: I agree to pay any c	harges that my i	insurance do	es not nav. Lam
	ay any un-covered portion o			
	ts on overdue balances inclu			
	ion agency fees.	iung, but not m		
	ion agency lees.			
We understand that there are times when	n you must miss an appointi	ment due to em	ergencies o	r obligations for work
or family. However, when a patient does	not call to cancel an appoint	ment, he/she is	s preventing	another patient from
getting much needed assistance. Out of the	is necessity, if an appointm	ent is not cance	elled by 4 PN	Λ the day preceding the scheduled
appointment, a twenty-five dollar (\$25) fe	e will be charged; this will r	not be covered b	oy your insu	rance company. Thank you for
understanding				
I hereby certify that I understand these rig	hts as set forth			
I acknowledge that I have been informed	of Diversified's Privacy Practic	es as required b	by the Health	n Insurance Portability
And Accountability Act (HIPAA). I have the	option to request full details	regarding the pr	rivacy of my	information. A current copy of our
Privacy Practices is available to you upon re	equest. I further understand th	at I am concentin	g to receive e	mails and/or voice message unless otherwise
stated.				
Client/Responsible Party Signature:			Date	e:

Legal Representation (If applicable): Name:______ Signature:______



Patient Name: _____

Date: _____

Past Medical History

Do you have, or have you had, any of the following?

Neurologic

D Migraine
Stroke/TIA
If so, when?
Parkinson's Disease
Seizures/ Epilepsy
Concussion/Head Injury
If so, when?
Multiple Sclerosis
Alzheimer's

Other Neurologic

Cardiovascular

Heart Attack	
If so, when?	
Pacemaker	
Peripheral Arterial Disease	
High Blood Pressure	

Low Blood Pressure
Other Cardiovascular______

Respiratory

- □ Breathing Difficulties
- □ Emphysema/COPD
- \square Asthma
- Other Respiratory ______

Other Health Issues:

Orthopedic

- □ Artificial Joints
 - If yes, which?_____
- Arthritis
- $\hfill\square$ Back Problems
- Back Surgery If so, when?
- □ Neck Problems
- □ Osteoporosis/Osteopenia
- Other Orthopedic_____

Vision

- Cataracts
 - If removed, when?_____
- Glaucoma
- □ Macular Degeneration
- Other Vision ______

Other

- $\hfill\square$ Cancer
 - Туре: _____
- Diabetes
- Neuropathy
- Depression
- □ Anxiety
- □ Thyroid
- Gastrointestinal Problems
- Rheumatoid Arthritis
- □ Tobacco Use
 - If yes, how much?_____
- Alcohol Use
 - If yes, how much?

Continue to next page



Patient Name: _____

Date: _____

Prescription	Dosage	Frequency	Route	Reason

Please list all of your current medications and supplement

	•		••	
Over the counter	Dosage	Frequency	Route	Reason

Supplements & Vitamins	Dosage	Frequency	Route	Reason



Medical intake form:(Orthopedics): Physical Therapy/Occup	bational Therapy Today	's Date:
Name:	Date of Birth:	Age:
In your own words, please state your problem:		

Pain Diagram: Shade in these drawings according to where you hurt *RIGHT NOW or where you feel your symptoms* (IE: If the left side of your neck hurts, shade in the drawing on the left side of your neck.



Name	:								Date:			
)n the so 48 hour		w, circle	the nur	nber wh	iich best	represe	ents the	average level of pain you have experienced		
0 No Pain	1	2	3	4	5	6	7	8	9	10 Worst pain imaginable		

Are you presently taking any medications for pain? () Yes () No If yes, please list on Medications form.

Past Medical History: Please check (X) if you have been treated for:

() Heart Problems	() Lung Disease/Problems
() Dizziness or Fainting	() Arthritis
() Shortness of Breath	() Swollen and/or painful joints
() Calf pain with exercise	() Irregular heart beat
() Severe headaches	() Stomach pains or ulcers
() Recent accident	() Pain with cough or sneeze
() Head trauma/concussion	() Back or neck injury
() Muscular weakness	() Diabetes
() Cancer	() Stroke
() Joint dislocation	() Balance problems
() Broken bones	() Muscular pain with activity
() Unexplained weight loss	() Epilepsy/seizures/convulsions
() Frequent Falls	() Chest pain or pressure at rest
() Tremors	() Allergies (latex, medications, food)
() High blood pressure (Hypertension)	() Constant pain unrelieved by rest
() A wound that doesn't heal	() Night pain (while sleeping)
() Kidney or Liver disease	

() Blurred vision

Function: On a scale of 0 to 10 being able to perform all of your normal daily activities, and 10 being no problem in performing any of your normal daily activities, give yourself a score for your current ability to perform your activities of daily living.

Current History:

What date (approximately) did your present symptoms start?									
How? (gradually, suddenly, injury)									
How have your symptoms changed?	() getting better	() about the same	() getting worse						
What makes your symptoms better? _									

What makes your symptoms worse?	
---------------------------------	--

Name:

Date:_____

Have you had an x-ray, MRI, or other testing for this problem? No / Yes (specify)

What treatments have you received for this problem so far?

Have you recently had an x-ray, MRI, or CT scan for your condition or other testing for this problem? () Yes () No Specify______

Please mention any addition problems or symptoms you feel is important, Including your goal for therapy:

Do you have problems with?

() Speaking	() Eating	() Swal	lowing ()	Remembering	g. ()Wa	alking	() Stren	gth.	() Pain
() Hand Dext	erity ()	Hearing	() Falling	() Balance.	() Num	bness/T	ingling.	() H	eadaches
() Dizziness.	() Depre	ssion () Dressing	() Washing/E	Bathing	() Gro	oming		

<u>Aggravating Factors</u>: Identify up to 3 important activities that you are unable to do or have difficulty with as a result of your problem.

1)	
2)	
3)	

During the past 3 months, have you seen any medical professional (doctor, chiropractor, PT,

osteopath, etc)? Yes / No If yes, please describe the reason.